

Barometer Report on Foreign Investment in the Basque Country 2022-2023

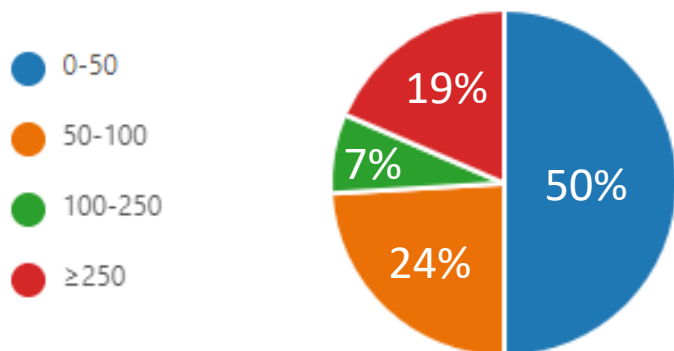
Invest in the Basque Country

Results of the survey

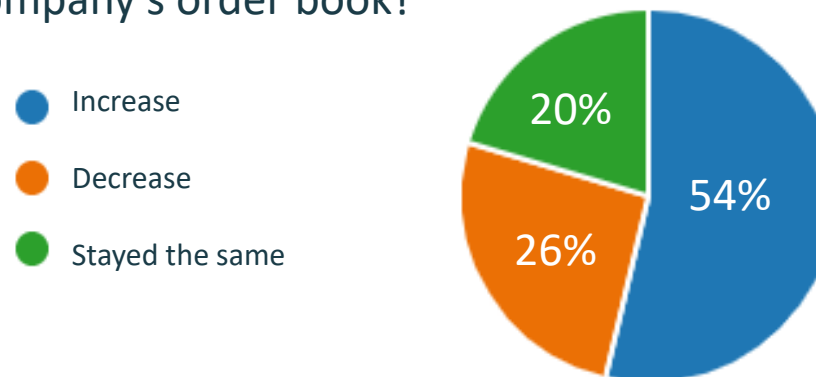
December 30th, 2022

Results of the Survey

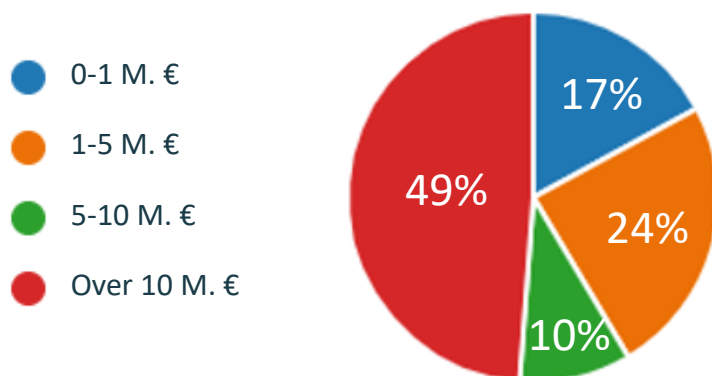
1. Number of employees in your company



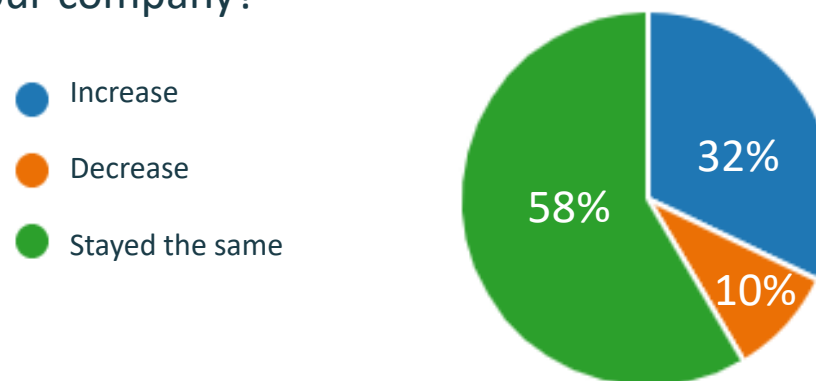
3. During the year 2022, what is the trend in your company's order book?



2. Annual turnover of your company



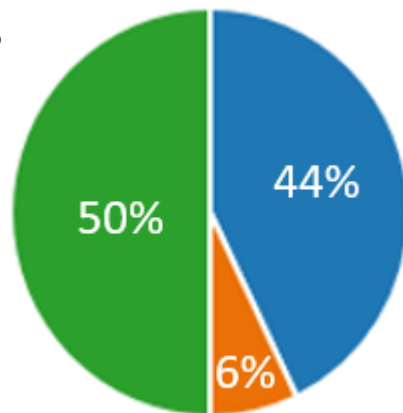
4. During 2022, what is the trend in R&D investment in your company?



Results of the Survey

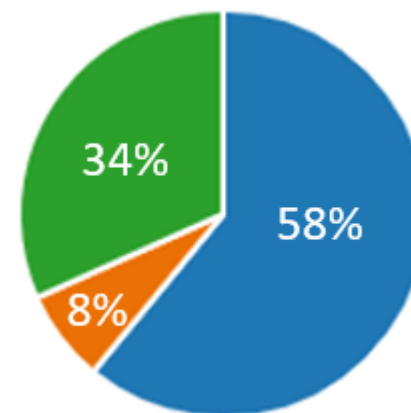
5. Regarding the number of employees by the year 2023, your company foresees

- Increase staff levels
- Decrease staff levels
- Maintain staff levels



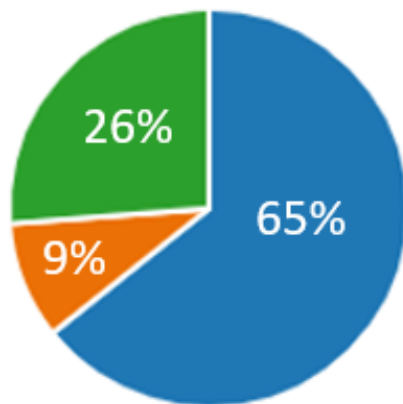
7. Regarding to your company's order book for the year 2023, your company foresees

- The order book increases
- Ther order book decreases
- The order book stay the same



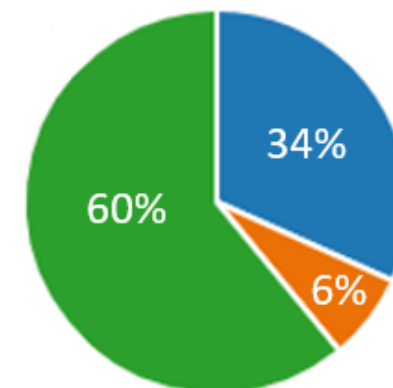
6. Regard to your company's turnover for the year 2023, your company foresees

- Turnover increases
- Turnover decreases
- Turnover is stable



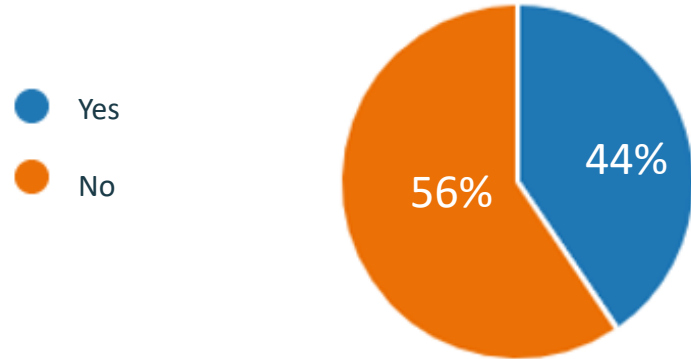
8. Regarding the percentage of your company's investment in R&D, your company foresees in 2023....

- Increase
- Decrease
- Stayed the same



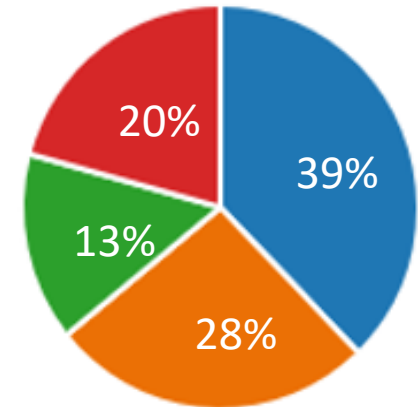
Results of the Survey

9. Does your company plan to do any investment in the Basque Country next year?

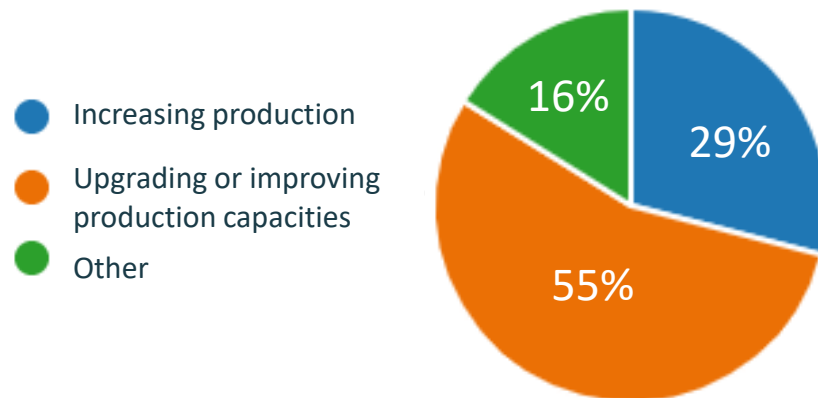


11. Regard to the subsidies offered by SPRI, your company...

- Find out about existing aid
- Use existing aids
- Does not know about existing aids
- Does not use existing aid

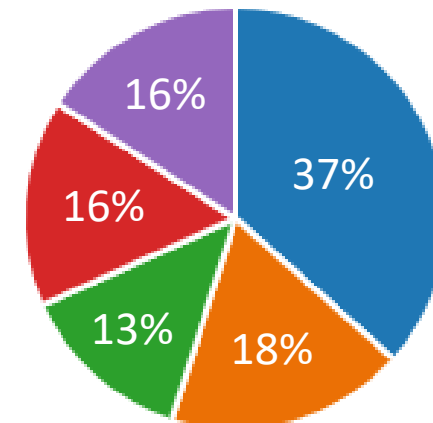


10. What is the purpose of these investments?



12. What kind of subsidies has your company apply for?

- Investment
- Employment
- Internationalisation
- Financial
- Training

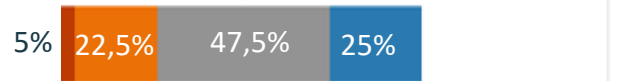


Results of the Survey

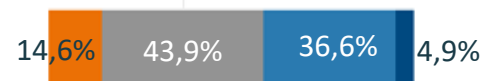


13. Being 1 very negative and 5 being very positive, how would you rate the labour market and human capital in the Basque Country?

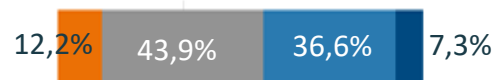
Labour Regulation



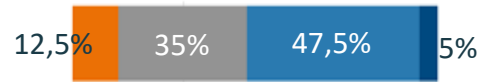
Lifelong learning



Company-oriented training



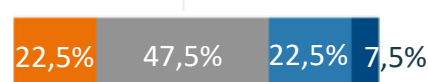
Quality Orientation



Capacity for innovation



Knowledge of languages



Technical knowledge



14. Being 1 very negative and 5 being very positive, how would you rate the following factors?

Quality of Life



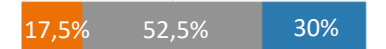
Stability



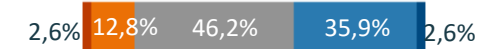
Access to suppliers



Regulatory environment



Access to finance



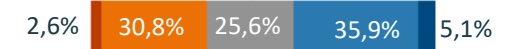
Digitalisation and new technology



Innovative environment



Access to subsidies



Infrastructures



Political stability



Access to other markets



Real estate costs



Access to Talent

