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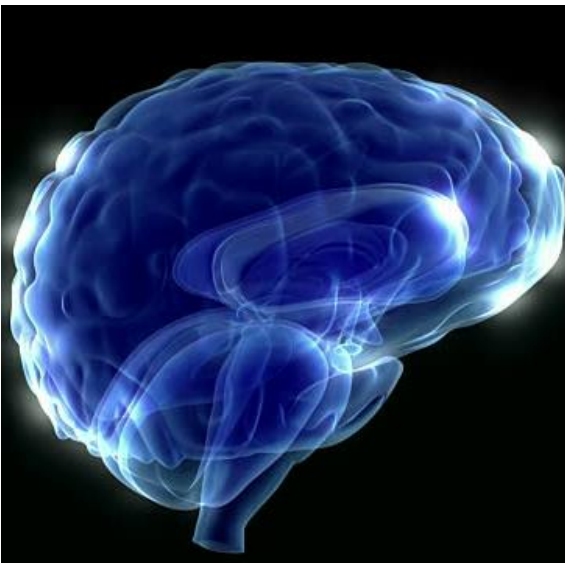
How digitised manufacturing changes the way we
work, consume and live



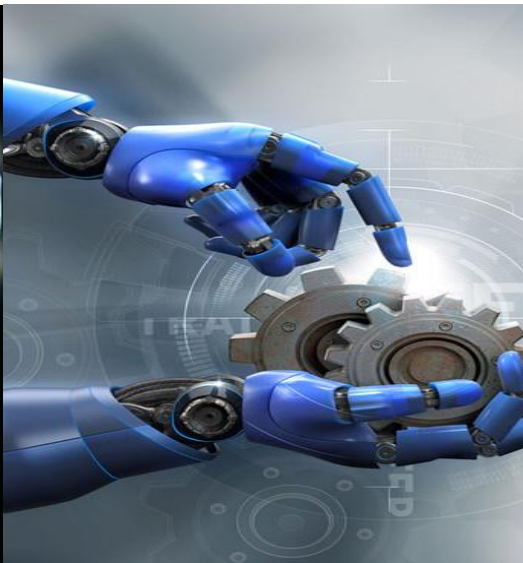




Innovation



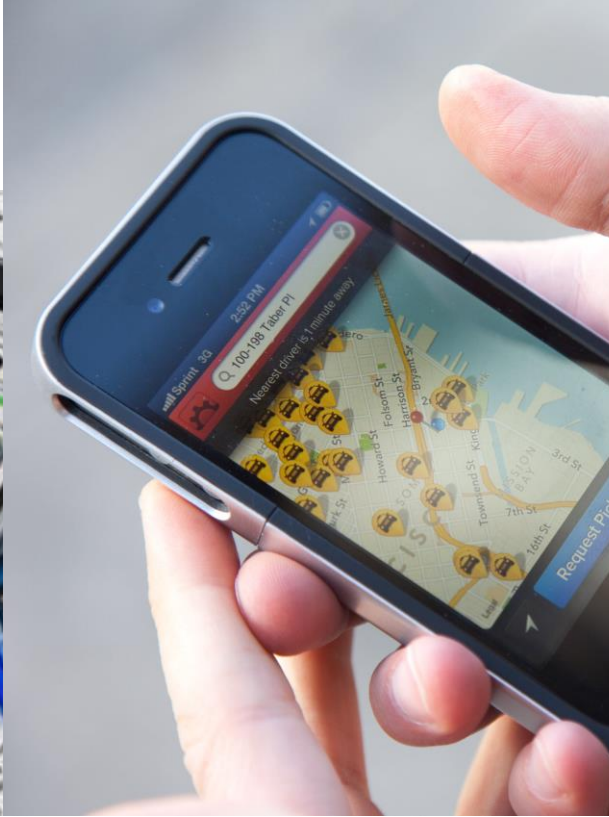
Production



Production Ecosystems



To the consumer...



To the consumer...



To the co-worker...



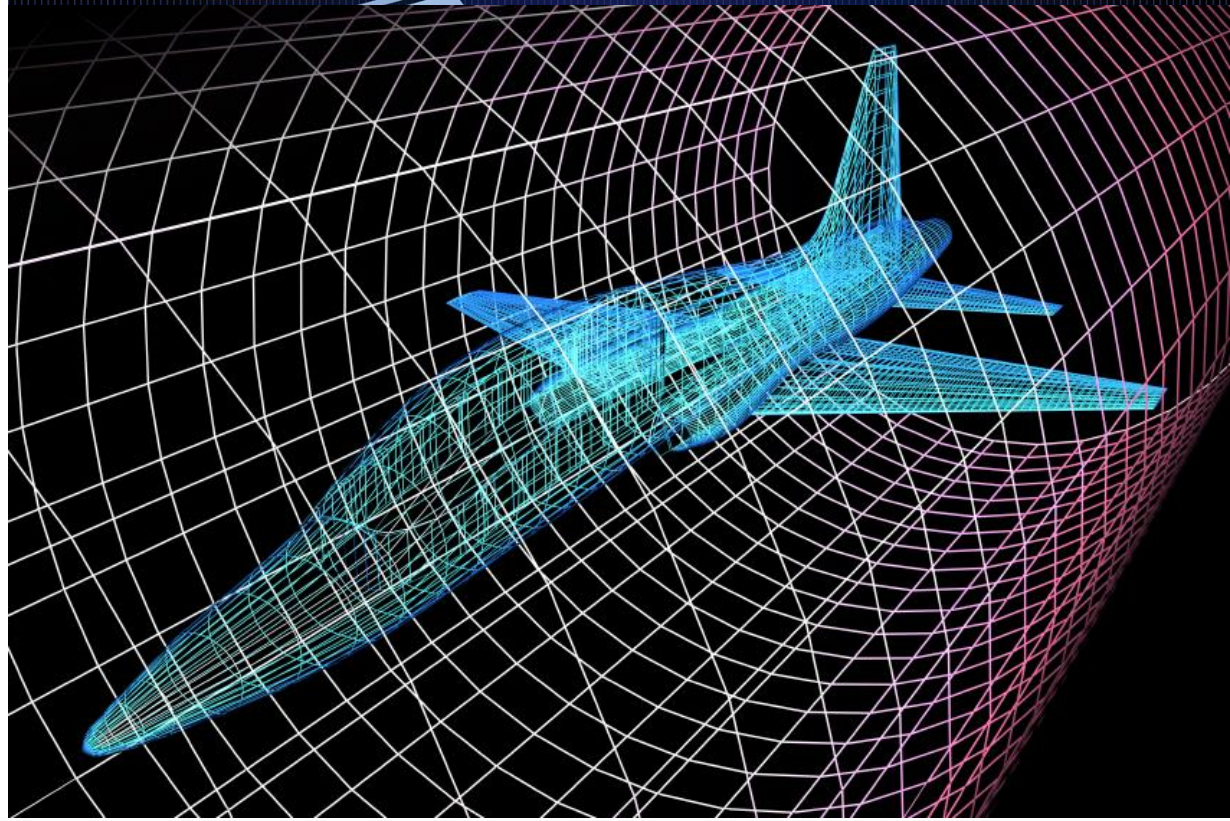
To the co-worker...



To the company...



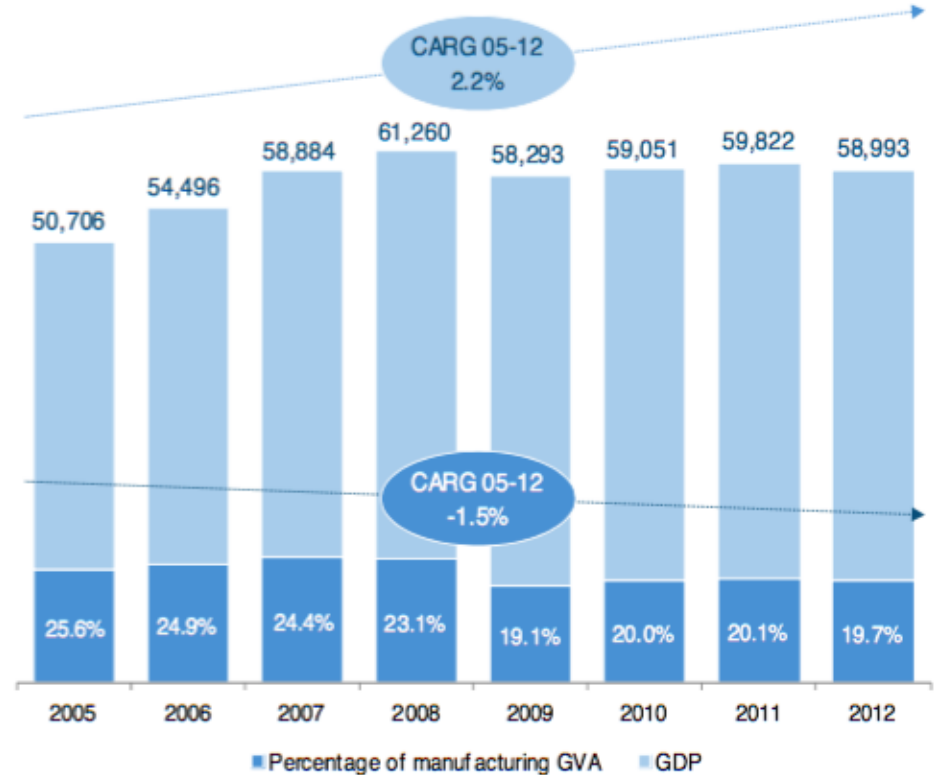
To the company...



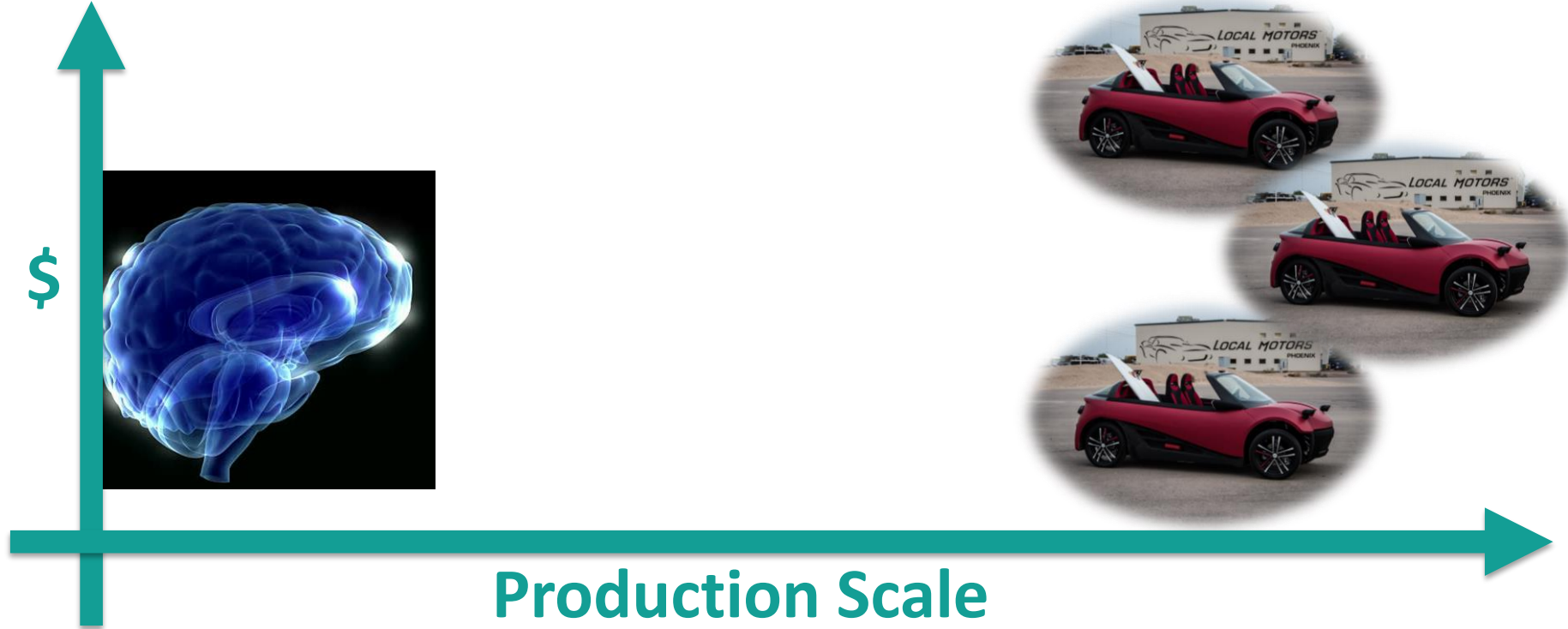
Industry 4.0 is a strategic investment for many regions, including Basque

- ✓ High value-add manufacturing
- ✓ High value-add jobs
- ✓ High value exports
- ✓ High-risk / high-reward changes

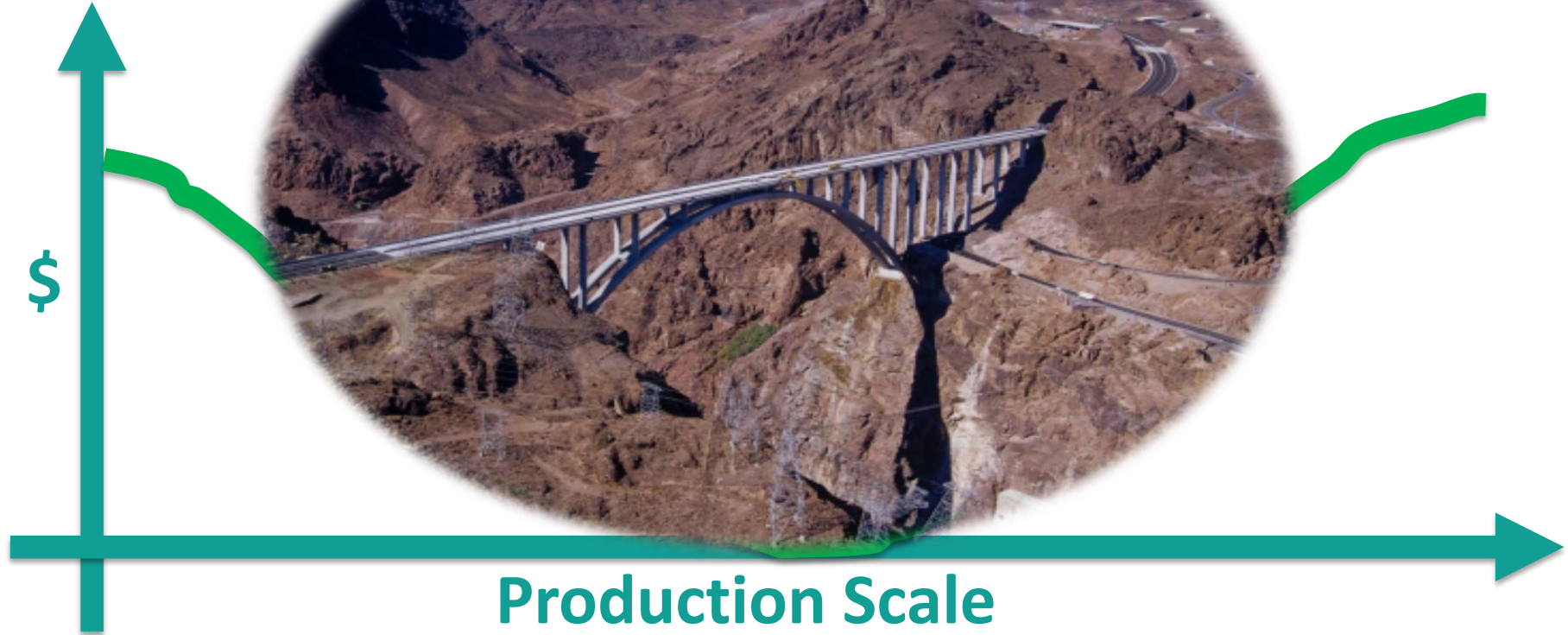
To the country...

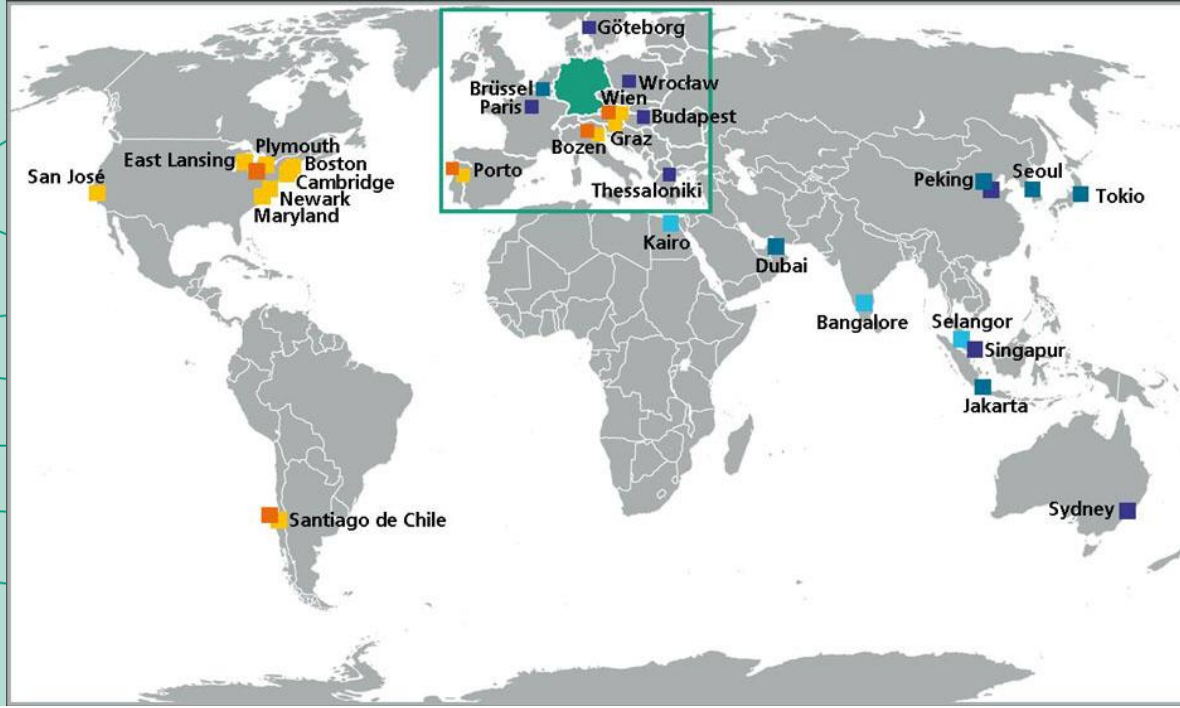
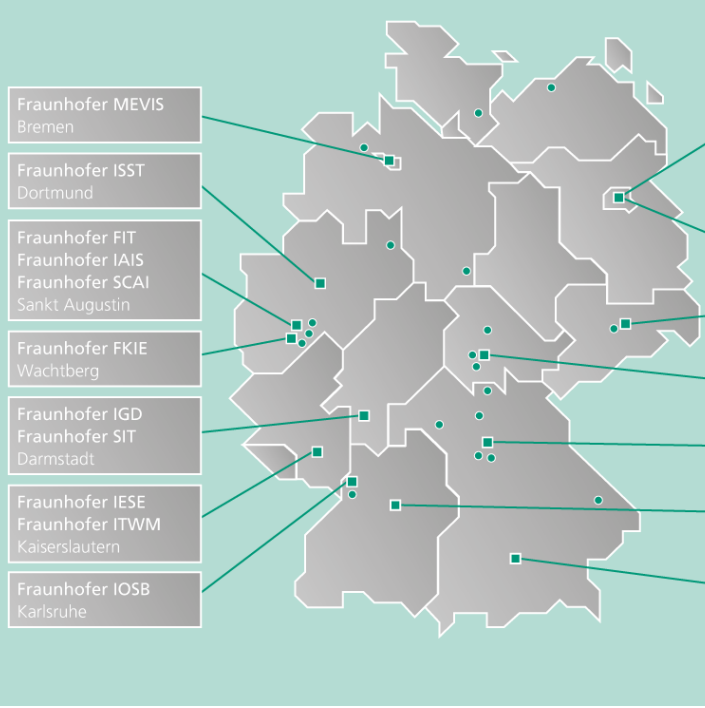


Source: sprie.eus



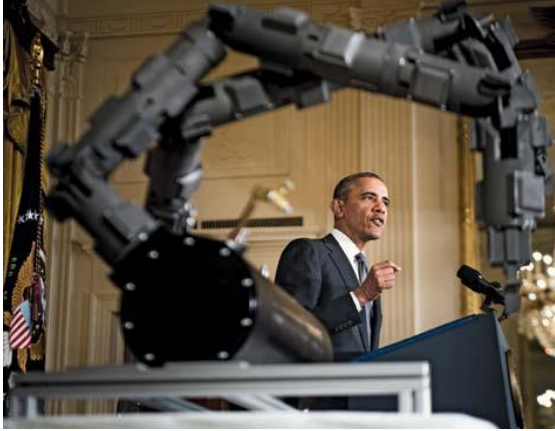






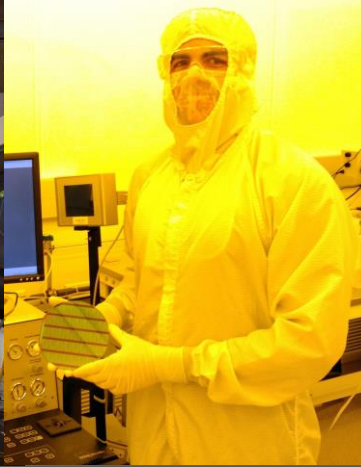
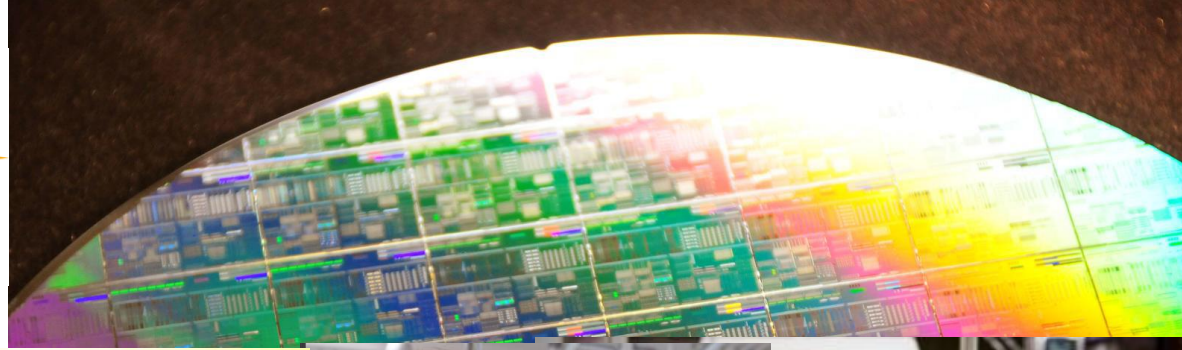
BASQUE INDUSTRY 4.0

The meeting point 2017





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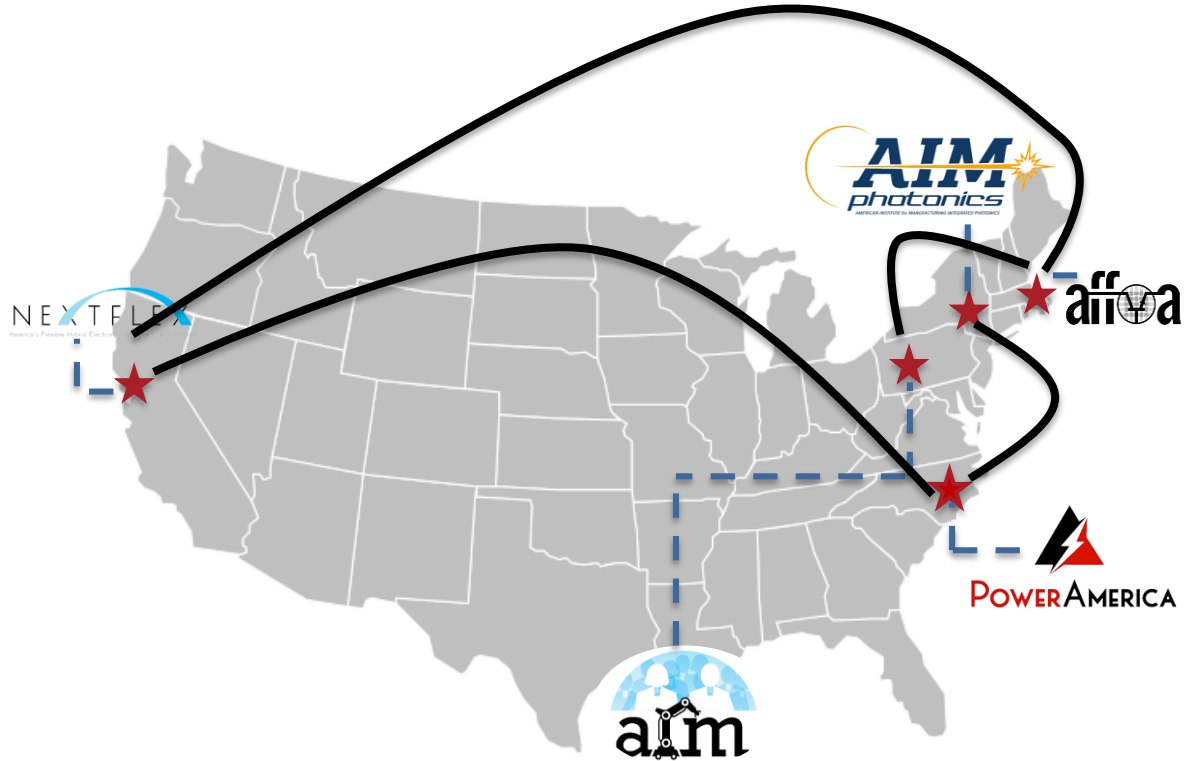
Integrated Photonics Mfg

Low-Power Electronics Mfg

Flexible Electronics Mfg

Fiber & Textile Manufacturing

Robotics for Manufacturing

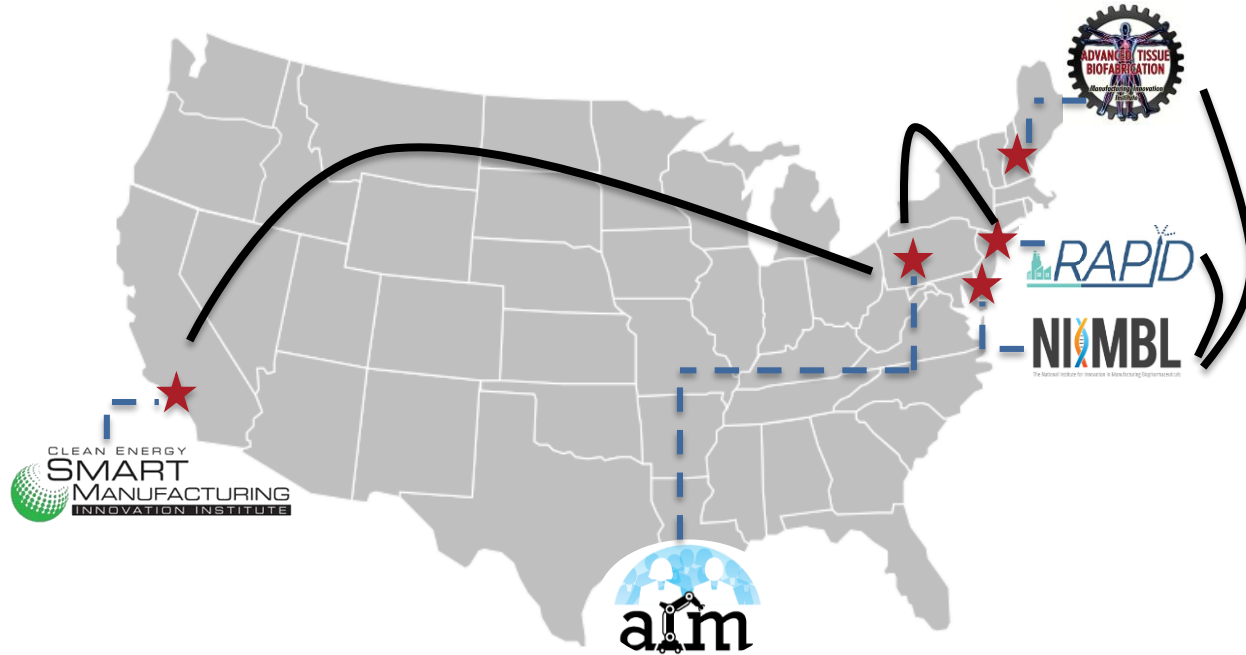


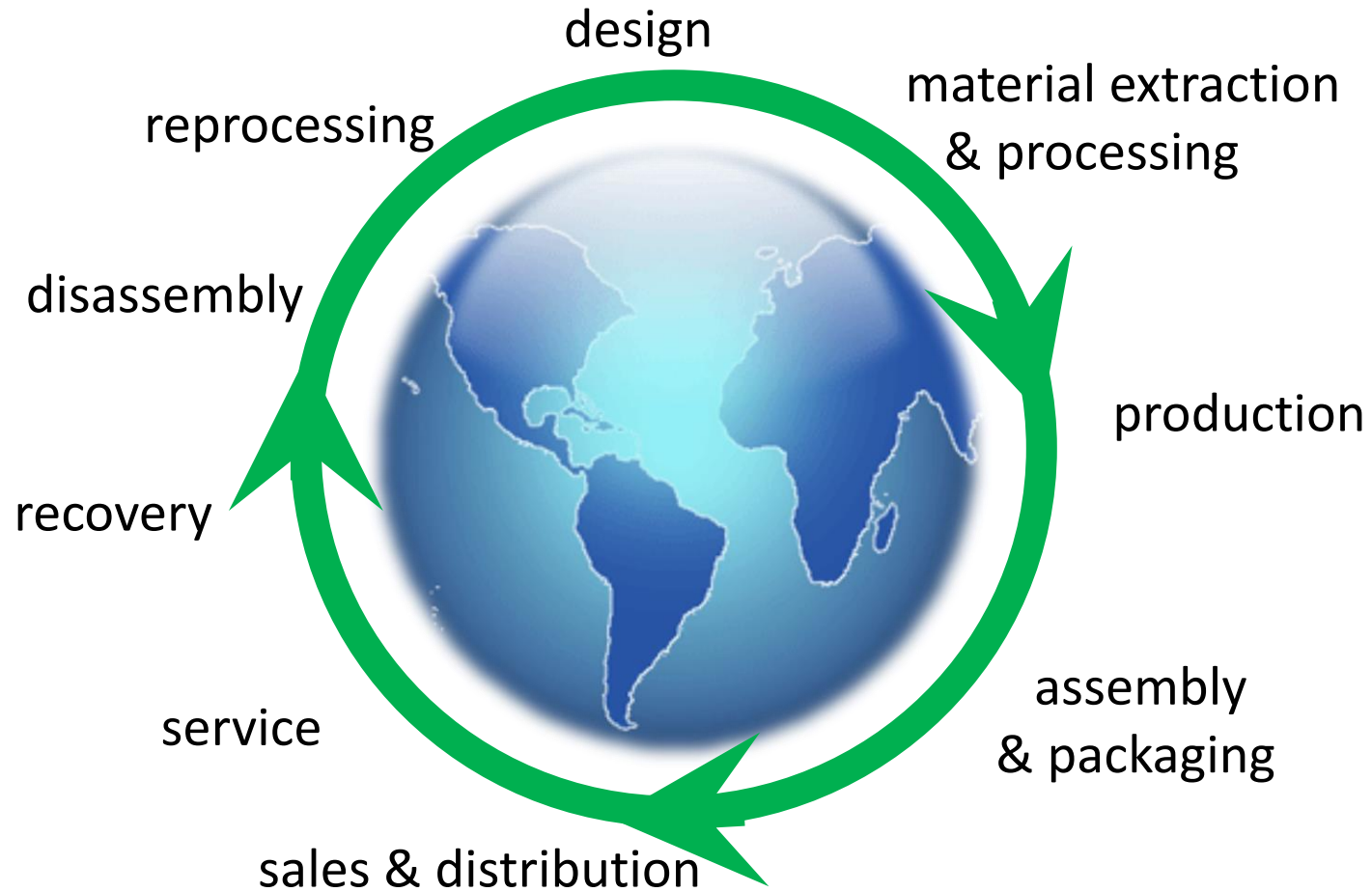
Biopharma Manufacturing

Process Intensification

Robotics For Manufacturing

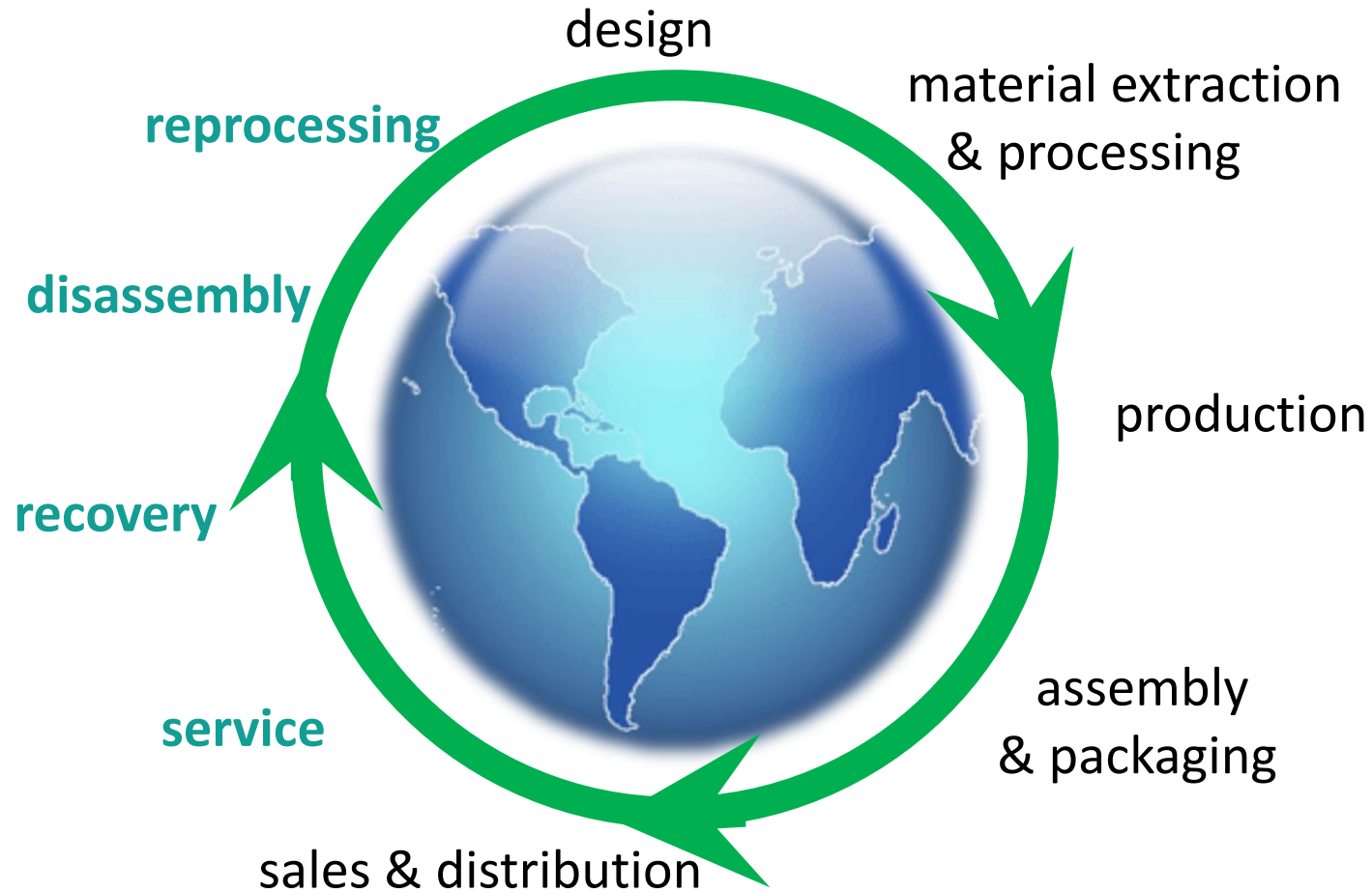
Smart (sensor) Manufacturing







*Key, undervalued
components of
advanced
manufacturing*



Where do I4.0 materials end up?

- ☐ *Desk drawers*
- ☐ *Landfills*
- ☐ *China*
- ☐ *Belgium*
- ☐ *?*



Are arcs of the circular Industry 4.0 economy accessible to developing economies? **YES.**

Capturing more of the I4.0 supply chain



Ford, Van Vliet and Olivetti (2015)



**Circular economies with
advanced manufacturing
require *design for
manufacturing
sustainability*...**



Rapidly developing
economies with
advanced manufacturing
require *job reskilling to
invent it here
and
make it here
or
remake it here*





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